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GCC is the major European academic business research program analysing the key issues facing communications providers today. The Consortium, which was launched in 1998, builds on the established track record of the London Business School, and draws together a distinguished group of researchers at the School, elsewhere in the UK and internationally.

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<u>DAY 1</u>

THURSDAY 24TH FEBRUARY, 2005

- SESSION I: SUPPLY AND DEMAND An Analysis of the Determinants of Internet 9:30am Access Anindya Chaudhuri, University of Texas at Austin 10:10am New Estimates of Broadband Supply & Demand James Prieger; University of California 10:50am Refreshments 11:10am The Determinants of Broadband Competition: Economics, Demographics, & State Policy Kenneth Flamm, University of Texas at Austin 11:50am Discussant: Mark Jamison, University of Florida 12:20pm Lunch Buffet at Hilton Conference Center SESSION II: PUBLIC OWNERSHIP The Effects of Public Ownership & Regulatory 2:00pm Independence on Regulatory Outcomes Leonard Waverman, London Business School 2:40pm An Empirical Analysis of Municpal Entry in the **Telecom Market.** Janice Hague, University of North Texas 3:20pm Refreshments SESSION III: EMPIRICAL STUDIES OF COMPETITION
- 3:40pm Platform Competition and Broadband Uptake: Theory & Evidence from the EU Fabio Manenti, Universita di Padova
- 4:20pm Broadband, Universal Service, & Competition David Gabel, Queens College, Massachusetts Institute of Technology
- 5:00pm Discussant: Johannes Bauer, Michigan State University

Close of Day 1

6:30pm CONFERENCE DINNER Hilton Conference Center

DAY 2

FRIDAY 25TH FEBRUARY, 2005

SESSION IV: POLICY AND MARKETS

- 9:30am Effects of National Policy on the Diffusion of Broadband in OECD Countries Johannes Bauer, Michigan State University
- 10:10am Specialization, Entry, and Technology Choice in Networks Christiaan Hogendorn, Wesleyan University

10:50am Refreshments

- 11:10am Telecommunications Technologies Deployment in Developing Countries – the Role of Markets and Institutions Laura Recuero Virto, Universite de Toulouse
- 11:50am Discussant: Irene Wu, Federal Communications Commission
- 12:20pm Lunch Buffet at Hilton Conference Center

SESSION V: POLICY

- 2:00pm **Remote Communities and Broadband** Deployment Chris Doyle, Warwick Business School 2:40pm Public Policies for Broadband Development in the EU: New Trends for Universalization of Services Sergio Ramos, Republic of Latvia Public Utilities Commission 3:20pm Refreshments The Japanese Telecommunications Market in 3:40pm **Transition and the New Policy Framework** Masatsugu Tsuji, Osaka University 4:20pm How Regulatory Decisions Influence **Consumer Options for Broadband** Irene Wu. Federal Communications Commission 5:00pm Discussant: Leonard Waverman, London Business School
- 5:30pm Conclusions

Close of Day 2